

Schedule E Organizer - Property Rental

Physical address of the property?

Did you or a family member stay at this property?

How many days was it used for personal use?

Rental Income & Expenses * Please provide totals for the YEAR not monthly amounts *

Gross rents received

Advertising expense

Cleaning and maintenance

Commissions

Insurance expense

Professional fees

Management fees

Interest expense

Repairs

Taxes

Utility costs

Personal cell phone cost:

Business Use %:

Personal internet cost:

Business Use %:

Other Rental Expenses:

Major Improvements - List any major improvements (i.e. New Roof = \$20,000):

Fixed Asset Additions - List any new fixed assets (i.e. New Refrigerator = \$5,000):

NOTE - All fixed asset additions should be greater than \$2,500

If you use a **Personal Vehicle** for this rental provide the following...

Make, model, year, and date placed in service:

Total miles the vehicle was driven for the year:

Total miles attributable to business activity ONLY:

Personal Vehicle Expenses:

If you use a **Home Office** for this rental provide the following...

Total square footage of the home:

Total square footage of the office space:

Do you want to use the "Simplified Method"?

YES

NO

Home Office Expenses - Please provide copies of Forms 1098 & Real Estate Tax Bills:

Comments:
